

# Lumley Primary Federation



## Charging and Remissions Policy

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## **Introduction**

The Head Teacher and Governing Body of Lumley Primary Federation recognise the value of providing a wide range of experiences to enrich and extend pupils' learning and to contribute to their personal development. The Head Teacher and Governing Body aim to promote and provide such experiences for the pupils of the schools, both as part of a broad and balanced curriculum and as additional optional activities. However, many of these activities have an associated cost and cannot be provided unless voluntary contributions are received or parents are charged for the cost. This policy will set out the circumstances in which charges will or will not be made for school activities and when charges may be waived in order to ensure that all pupils have an equal opportunity to benefit from school visits, curricular and extra-curricular activities.

## **Statement**

The policy complies with the requirements of the Education Act 1996. Where 'parent' is referred to this will include adults with a legal responsibility for the pupil including 'carer'.

We aim:

- To make school activities accessible to all pupils regardless of family income;
- To encourage and promote external activities which give added value to the curriculum;
- To provide a process which allows activities to take place at a minimum cost to parents, pupils and the school;
- To respond to the wide variations in family income while not adding additional unexpected burdens to the school budget.

## **Legislation – Educational During School Hours**

The DfE in its guidance to School Governors states that "education provided during school hours must be free. The definition of "education" includes materials, equipment and transport provided in school hours by school to carry pupils between the school and an activity". It also advises that "although schools cannot charge for school time activities, they still invite parents and others to make voluntary contributions (in cash or in kind)". When additional costs are incurred by Lumley Primary Federation to enhance the curriculum opportunities for the pupils, parents may be requested to make voluntary contributions. However, no pupil will be left out of an activity because his or her parents cannot or will not make a contribution of any kind, though events may be cancelled if there are insufficient contributions made.

## **Education Outside School Hours**

The DfE in its guidance to School Governors states that "parents can only be charged for activities that happen outside school hours when these activities are not a necessary part of the national curriculum or religious education. No charge can be made for activities that are an essential part of the syllabus for an approved examination. Charges may be made for other activities that happen outside school hours if parents agree to pay. The Education Reform Act 1988 described activities, which can be charged for as "optional extras".

## Remissions

To ensure that access to activities reflects intentions, Lumley Primary Federation will implement the following Remissions Policy. The fundamental aim of this policy is to ensure that all pupils gain fully from everything that the schools are able to offer them and is based on an understanding of the relationship between low income, entitlement and access. This policy considers the very real and persistent difficulties which people on low income have in meeting the costs of educational activities for their children.

Where parents are in receipt of Income Support, Income Based Jobseekers Allowance, Support under part IV of the Immigration & Asylum Act 1999 or Child Tax Credit (provided that Working Tax Credit is not also received), the Governing Body will observe its statutory requirement to remit in full the cost of board and lodgings for any residential activity that the school organised for the pupil if the activity is deemed to take place within school hours. There may be cases of family hardship which make it difficult for pupils to take part in other particular activities for which a charge is made. When arranging a chargeable activity, the Governing Body will invite parents to apply in confidence for the remission of charges in part or in full. Authorisation of remission will be made by the Head Teacher in consultation with the Chair of Governors.

## Data Protection of pupils and families

Teachers will ensure that these children are not publicly identified. This is particularly important as the fear of stigmatisation is often a key element in the non-take up of Free School Meals. Wherever possible, we will use ParentPay to collect dinner money or voluntary contributions so that payment is discrete.

## Contributions

Voluntary contributions may be requested to help with providing activities even though they may be part of the normal school day or part of the National Curriculum. If voluntary contributions are requested for an activity, it should be clearly understood that there is no obligation to contribute and that if the parent is unable or unwilling to pay, the child will not be excluded from the activity. **If sufficient contributions are not received the activity may be cancelled.**

## Charges

The Governing Body reserves the right to make a charge for the activities and items detailed below:

- Trips which are not part of the school curriculum or are outside the school day (i.e. Weekend residential);
- After school and pre-school clubs;
- Music tuition if it is not required for the National Curriculum and is provided for an individual pupil or for groups of pupils;
- Damage to school property - the cost of replacing any item, such as a broken window or defaced, damaged or lost book, where this is a result of a pupils behaviour;
- Visits to school by professionals e.g. authors, storytellers, musicians, dancers, artists;
- Damage to school books (including Reading scheme) - £5 standard charge for lost or damaged books.

**Individual Music Tuition**

Charges may be made to parents for individual tuition in playing any musical instrument, even if such tuition takes place during school hours. Parental agreement and a signed contract will be obtained before the tuition is provided.

**Ingredients or Materials for Practical Subjects**

Parents are encouraged to provide ingredients, materials, etc. needed for practical subjects such as technology. The Governing Body may charge for, at cost or less, or require the supply of, ingredients and materials if parents have indicated, in advance, their wish to own the finished product.

**Lost School Equipment or Books**

Parents will be expected to replace or pay for the cost of lost items of school property.

**Breakages and Damage to School Buildings, Furniture or Property**

Parents will be charged for damage caused as a result of a pupil's behaviour.

**Residential Activity**

The DfE in its guidance to School Governors states that "For a residential activity taking place largely during school time or essential to the education provided at the school, no charge may be made for either the education or the costs of the travel. However, charges will be made for board and lodging in these circumstances, except for pupils who are eligible for free school meals. The Head Teacher will tell all parents of the right to claim free activities if they are in receipt of the qualifying benefits." A voluntary contribution will be requested by the school for such activities. (Lumley Primary Federation will follow the relevant legislation as contained in the Education Reform Act 1988: Section 106 – 111, 117, and 118. The guidance is contained in the DCSF circular 2/89: Charges for School Activities).

**Photocopying**

Any photocopying that is requested by parents relating to their child, under the Freedom of Information Act, will be charged at 10p per sheet and 20p for any colour printing.

**Private fees**

Any report or data that is requested on a child for the purpose of a third-party private assessment requested by a parent (e.g., Mid-year pupil progress report for solicitors, private psychologist reports or solicitor reports) will be charged at an agreed rate by the Head Teacher in discussion with the Chair or Vice-chair of Governors. This rate will include a cost for staff time to sort and collate the relevant information (not less than £10 per hour) as well as photocopying charges (not less than 10p per sheet) and postage.

The Governing Body may, from time to time, amend the categories of activity of the right to claim for which a charge may be made.

Nothing in this policy statement precludes the Governing Body from inviting parents to make a voluntary contribution towards the cost of providing education for pupils.